Timeline for development of LIO 2-year Implementation Plans with 2016 NTAs and complete Ecosystem Recovery Plans

REVISED June 15, 2015

FUNDING

- FY14 LIO base funding spent ($75K)
- FY14 LIO supplemental funding spent ($170K)
- FY15 LIO base funding spent ($75K)
- Implementation funding available in October 2016?

9/30/15 | 12/31/15 | 2/28/16 | 3/31/16 | 6/30/16 | 9/12/16

REGION

- **Draft 2016 AA complete**
- **2016 AA review & adoption**
- **EPA approval**
- **LIO Plan Review (SITT)**
- **NTA review (SITT)**

WORKPLAN

Develop & submit NTAs & 2-year Implementation Plan

Finalize NTAs

Develop & submit LIO Recovery Plan - First Elements

- select 4-6 Vital Signs (ecosystem or pressures)
- identify priority pressures (sources & stressors)
- map LIO approaches to prototype results chains
- describe existing approaches
- identify priority approaches going forward
- describe desired outcomes (related to 4-6 Vital Signs)

- back-and-forth with reviewers
- revise plan elements if needed
- develop 2016 NTAs addressing 4-6 Vital Signs & desired outcomes
- map NTAs to draft results chains (existing, revised or new)
- develop performance measures (objectives)

- back-and-forth with reviewers & AA team to finalize 2016 NTAs

Complete & submit LIO Recovery Plan

- select complete suite of Vital Signs (ecosystem or pressures)
- describe complete set of recovery outcomes (ecosystem & pressure-reduction) & relationship to 2020 regional targets
- describe complete set of recovery approaches
- develop results chains for all recovery approaches (proto-type, revised or new)
- describe performance measures
- describe adaptive management process

DELIVERABLES

LIO Recovery Plan FIRST ELEMENTS

1. Narrative - Word document
- Describe Vital Signs & approach & content used to select them
- Descibe desired outcomes
- Decribe existing and future approaches

2. Results Chains - Miradi project file & images
- Using prototype results chains as base, show LIO approaches & where they do/don't align with regional prototypes (one or more results chains)

3. Schematic - Images
- One high level schematic for each Vital Sign showing how approaches contribute to Vital Sign improvement

2-year Implementation Plan & 2016 NTAs - DRAFT

1. Table of NTAs and Performance Measures - Excel

2. Results Chains - Miradi & images
- Prototypes & proposed revisions for NTAs

3. Narrative - Word
- Brief discussion of how NTAs contribute to Vital Sign improvement

2016 NTAs FINAL

Final Table

(other pieces to be revised as part of recovery plan development)

LIO Ecosystem Recovery Plan FINAL

1. Narrative - specifics TBD
- to include description of overall recovery approach, desired outcomes, priority actions, and adpative process

2. Results Chains - specifics TBD
- to include results chains reflecting LIO theories of change and showing relationship to regional theories of change

3. Schematics - specifics TBD

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7/1 | 8/1 | 9/1 | 10/1 | 11/1 | 12/1 | 1/1 | 2/1 | 3/1 | 4/1 | 5/1 | 6/1 | 7/1 | 8/1 | 9/1

GUIDANCE, RESOURCES, SUPPORT

(6/10)
- SOW, overall timeline,
- resource: Vital Sign selection information - summary of recommended content to consider & requirements for documentation of decision process in Sept 2015 deliverable
- resource: list of sub-strategies included under Strategic Initiatives for 2016 Action Agenda

(6/)24
- overall process checklist
- guidance on pressure selection (content & prioritization)
- example schematics and prototype results chains

(7/??)
- NTA guidance (including content focus, related content, deliverable format)
- guidance on schematics
- guidance on description of desired ecosystem (ecological and pressure-reduction) outcomes
- guidance on results chain (how to represent LIO priority approaches in prototypes)

(7/15)
- resource: results chain prototypes in Miradi files for all LIOs
- guidance: narrative template or outline for Sept 2015 deliverable
- guidance on complete Sept 2015 deliverable (narrative, results chains, schematic)

July **Workshop: LIO workshop(s) on prototype results chains**

(7/30)
- guidance on Sept 2016 deliverable and how it builds on 2015 deliverables

Sept **PSP Training: PSP staff Open Standards & Structured Decision Making Coach training**

(9/15)
- solicitation for 2016 NTAs, including specific areas of focus for Estuary and Shellfish (based on pilot implementation strategies)

Oct **Workshop: LIO workshop(s) on developing new & revising existing results chains**

Nov **Workshop: LIO workshop(s) on developing NTAs and performance measures**

(2/1)
- guidance: narrative template or outline for Sept 201 deliverable

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RELATED EFFORTS WORKPLAN

Strategic Initiative Transition Teams (SITT) *local, technical, and other membership currently under developemnt*

- SITT member composition finalized
- SITTs review draft Estuary & Shellfish Implementation Strategies
- SITTs develop criteria for assessing whether proposed NTAs are in/out
- SITTs develop solicitation for 2016 NTAs
- SITTs review draft LIO Recovery Plan drafts
- SITTs review local & regional NTA submissions
- SITTs engage with locals & region &AA team to submit final NTA recommendations
- SI leads take over and permanent SI team formed

Implementation Strategies

local engagement in ongoing Implementation Strategy development and revision is not yet clear

- draft Estuary & Shellfish IS reviewed and revised through management conference
- Estuary & Shellfish IS teams develop topics for NTA solicitation
- Chinook IS process and timeline developed
- exact timeline for Chinook IS development not yet known
- selection criteria for next implementation strategies developed and approved
- sequence of IS selected
- IS strategy and timeline developed
- next set of implementation strategies started (tentative)