

**IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON
IN AND FOR THE COUNTY OF SNOHOMISH**

In the Guardianship/Trust/ Settlement of:	No. _____
An incapacitated person/minor/ beneficiary	PETITION FOR WITHDRAWAL/TRANSFER OF BLOCKED ACCOUNT(S)
	OR 22 03/08

Petitioner(s) (Names) _____
allege(s) as follows:

1. INTERESTED PERSON(S)

1.1 I/we are the:

Guardian(s) Incapacitated Person (IP) Trustee(s)

Other _____

1.2 My/our address is: _____

Telephone: _____

1.3 Name of affected IP/Minor/Beneficiary _____

Address: _____

Telephone: _____

1.4 Age of IP _____ years. Birth Date (mmddyyyy) _____

2. BANK/FINANCIAL INSTITUTION

2.1 Name: _____

2.2 Branch/Office _____

2.3 Account Number(s) _____

3. WITHDRAWAL OR TRANSFER

Petitioner(s) request an Order authorizing the:

3.1 WITHDRAWAL of \$ _____ from the account(s) described in Section 2 above.

3.2 TRANSFER of _____ from the account(s) described in Section 2 above to the following financial institution:

_____ to be held in blocked account status.

4. REASON(S) FOR WITHDRAWAL/TRANSFER

The reason(s) for the requested withdrawal/transfer are: _____

5. MANNER OF WITHDRAWAL/TRANSFER

Petitioner(s) request the court authorize the same as follows:

5.1 WITHDRAWALS

5.1.1 Lump sum(s) payable to the following:

\$ _____ to _____

\$ _____ to _____

\$ _____ to _____

for the following purpose(s) _____

5.1.2 In periodic payments of \$ _____ per _____

for the period _____ to _____

for the following purpose(s) _____

5.2 [] TRANSFER(S)

5.2.1 Petitioner(s) propose to accomplish said transfer in the manner:

5.2.2 Petitioner(s) agree to obtain from the transferee a full receipt for the assets transferred with an acknowledgement that the same cannot be further transferred, withdrawn or otherwise disbursed except by order of this court and FILE THE RECEIPT with this court within THIRTY DAYS of any order entered authorizing the transfer.

6. REQUIRED ATTACHMENTS TO THIS PETITION

Petitioner(s) have attached hereto the following:

Copy of current letters of Guardianship if the guardian(s) are petitioners.

Copy(s) of the current bank statement(s) or other financial institution report(s) showing current balance(s) of the account(s) involved in this petition.

CHECK HERE IF THE IP/BENEFICIARY IS UNDER 18

If that is the case and the request is for a withdrawal, the Court may require you to complete Exhibit "A" attached.

I/we declare under penalty of perjury under the laws of the State of Washington that the foregoing is true and correct.

Dated this _____ day of _____, 2_____

At _____, Washington.

Petitioner

Petitioner

EXHIBIT "A" to Petition for Withdrawal from Blocked Account

Name of Minor _____

1. HISTORY OF BLOCKED ACCOUNT(S) involved:

1.1 Source of funds: Settlement for injuries Inheritance Gift(s)

Settlement for death of parent Other _____

Date(s) of original receipt and deposit of funds and amounts (indicating banks) _____

Date(s) and amounts of any previous withdrawals from said account(s) and reasons therefore: _____

Present balance(s) in the blocked account(s) from which the withdrawal is requested:

Bank(s) _____

Account #(s) _____

Balances _____

1.5 Are there any other blocked accounts for the minor? Yes No. If yes, state the Bank/Institution, Account # and present balances:

2. OTHER GUARDIANSHIP ASSETS/INCOME

2.1 Are there any other assets or income besides the blocked account(s) listed in Section 1 held or managed in this guardianship? Yes No. If yes, list the same below with present values. (Add additional sheet if required):

2.1 Does the minor have income or benefits paid to or for the minor to another not managed or reported in the guardianship? Yes No. If yes, please answer below:

Structured settlement annuity Special needs trust benefits Social Security or similar benefits Minor's employment income Other:

2.2 If you have checked "yes" in 2.1, please give the specific source, amount of monthly or other periodic or lump sum payments, the payee and the uses to which those funds are being put:

3. GUARDIAN'S ACCOUNTINGS

3.1 Have there been previous accountings filed by the guardian(s) in this case?

Yes No. If yes, the last accounting covered the period _____
to _____

3.2 If there are assets/income held or managed by the guardian other than the blocked accounts listed in Section 1 above, I/we realize that the court may require a full accounting by the guardian to the present time, per RCW 11.92.040 (3) prior to entering an order granting the petition for withdrawal.

Dated this _____ day of _____, 2_____.

Petitioner

Petitioner