#### SNOHOMISH COUNTY JOB DESCRIPTION

#### **ENERGY AND WEATHERIZATION ASSISTANT I**

Spec No. 2065

## **BASIC FUNCTION**

To interview low-income clients and establish their eligibility for grant funded energy and weatherization programs. Process necessary documents for compliance with regulations.

### STATEMENT OF ESSENTIAL JOB DUTIES

- 1. Assists clients in person and on the telephone in correctly completing forms; reviews forms for accuracy; requests additional information as needed; calculates eligibility and answers questions regarding eligibility.
- 2. Answers telephone; respond to questions or routes calls to correct party.
- 3. Reviews client files to ensure that all documents are signed and completed per contract compliance.
- 4. Provides information and referral to Community Service Agencies.
- 5. Enters information on the computer in specialized format, including application, program or financial data.
- 6. Receives and routes incoming mail; may deliver mail to Post Office and maintain mail log.

## STATEMENT OF OTHER JOB DUTIES

- 1. Provides client training in Energy Conservation.
- 2. Assists client in budget counseling.
- 3. Schedules phone interviews; assists elderly, handicapped and homebound clients with their eligibility.
- 4. Assists with appointment scheduling.
- 5. Performs related duties as required.

# MINIMUM QUALIFICATIONS

One (1) year of experience in Energy/Weatherization programs performing a variety of office work, interviewing and computer experience; OR, any equivalent combination of training and/or experience that provides the required knowledge and abilities.

Must pass job related tests.

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## PREFERRED QUALIFICATIONS

LIHEAP Energy Assistance Program experience preferred.

## **SPECIAL REQUIREMENTS**

A valid Washington State Driver's License is required for employment.

## **KNOWLEDGE AND ABILITIES**

### Knowledge of:

- computers, data entry and standard software programs such as Microsoft Word and Excel
- standard office practices and procedures and all related office work
- standard human service client protocol including interview techniques, client confidentiality requirements, and professional conduct

## Ability to:

- perform mathematical computations
- communicate effectively with a diverse population
- learn and retain a complex series of rules and regulations to determine eligibility and benefits
- explain complex rules, policies and procedures in a concise easy to understand manner;
- read, interpret and enter data accurately and rapidly
- maintain an organized work setting, tracking forms and applications
- work with minimum supervision in a fast paced setting meeting deadlines while coping with distractions and interruptions
- accurately follow oral and written instructions
- maintain accurate records and prepare required reports
- maintain a professional demeanor while exercising good judgment

## <u>SUPERVISION</u>

Employees receive direction from a technical Human Services Specialist I and supervision from a Human Services Specialist III or administrator as assigned. Objectives, priorities and goals/deadlines are established by the supervisor. Employees plan and carry out successive steps and resolve problems in accordance with instructions, policies and accepted practices.

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# **WORKING CONDITIONS**

The work is performed in the usual office environment with occasional field work when assisting clients.

Snohomish County is an Equal Employment Opportunity (EEO) employer. Accommodations for individuals with disabilities are provided upon request.

EEO policy and ADA notice

Class Established: December 1987 as Weatherization Intake Interviewer

Re-titled and Revised: October 1989

Revised: October 1995, October 2002, September 2015

EEO Category: 6 - Administrative Support

Pay Grade: 304 - Clerical Pay Plan Workers Comp: 5306 Non-Hazardous